

Membership Pricing

FY2019 - FY2020

Category	Tier	Price
Asset Consultants		\$3,812
Asset Managers		
	<\$50m	\$2,863
	\$50m - \$500m	\$4,001
	\$500m - \$5b	\$7,876
	\$5b - \$20b	\$10,889
	\$20b - \$50b	\$14,367
	\$50b+	\$15,930
Asset Owners		
	<\$1b	\$2,245
	\$1b - \$10b	\$2,865
	\$10b - \$30b	\$3,335
	\$30b+	\$4,187
Banking Institutions		\$19,646
Credit Unions and Mutuals		\$3,193
Financial Advisers		\$526
Financial Advisory Groups*		
	1 - 5 advisers	\$1,350
	6 - 10 advisers	\$2,484
	11 - 20 advisers	\$3,359
	21 - 50 advisers	\$6,397
	51 - 250 advisers	\$10,234
	251+ advisers	\$15,831

Category	Tier	Price
Governments		\$5,500
Insurance Firms		
	\$500m - \$5b	\$7,876
	\$5b - \$20b	\$10,889
	\$20b - \$50b	\$14,367
	\$50b+	\$15,930
Research Firms		
	1 - 10 FTE	\$3,135
	11+ FTE	\$3,649
RI and Impact Consultants		
	1 - 5 FTE	\$1,368
	6+ FTE	\$3,193
Professional Services		\$8,970
Supporting Organisations**		\$997
Supporting Individuals		\$262
Trusts and Foundations		\$2,139
Wealth and Investment Platforms		
	<\$5b	\$2,863
	\$5b - \$10b	\$4,295
	\$10b - \$20b	\$6,001
	\$20b - \$50b	\$11,814
	\$50b+	\$15,930

All fees are either Australian or New Zealand dollars depending on where you are domiciled, expressed as annual fees and exclusive of GST.

Pricing valid from 1 April 2020.

Where fees are tiered based on AUM, this relates to the total value of those assets under management in the Australasian region (Australian and New Zealand) or value of assets managed on behalf of Australian and New Zealand clients.

*Financial Advisory Groups replaces the Dealer Groups category. Financial Advisory Groups for the purpose of membership include Australian Financial Services License holders and Corporate Authorised Representative businesses (or similar structure operating under separate branding) and Financial Advice Providers operating in New Zealand. Optional complimentary financial adviser listings are capped at the category tier or a maximum of 20 per membership.

**Includes charities, not-for-profits, religious organisations and academic institutions.