

# Membership Guide



Working to see more  
capital being invested  
more responsibly

## The Responsible Investment Association Australasia is the peak industry body representing responsible, ethical and impact investors across Australia and New Zealand.

The Responsible Investment Association Australasia (RIAA) has an active network of over 230 members who manage more than \$9 trillion in assets globally, including super funds, fund managers, consultants, researchers, brokers, impact investors, property managers, community banks, community trusts, faith-based groups, financial advisers and individuals.

RIAA's goal is to see more capital being invested more responsibly; shifting more capital into sustainable assets and enterprises and shaping responsible financial markets to underpin strong investment returns and deliver a healthier economy, society and environment.

RIAA does this through:

1. Acting as the member hub of timely and relevant ESG, ethical and impact investing information to strengthen the capacity of the finance and investment industries – through regular events, webinars, conference calls and working groups, as well as industry research; and
2. Growing the awareness and demand for responsible investments through communications and marketing work, media activity, as well as by operating the world's first and longest running fund Certification Program, and the consumer online tool Responsible Returns. RIAA has driven well over 210 media mentions (53 in New Zealand) in FY2017 across industry press, mainstream media online, via radio, television and print. Our bimonthly newsletter goes out to 2,500 people across the region and includes news about the responsible investment industry as well as news from our members.

Our 2017 Member Survey showed 89% of members believed RIAA does a good job of raising awareness around the case for responsible investing and 91% believed that RIAA supported its members.

Join over 230 members  
managing more than  
**\$9 trillion**  
in AUM globally.

## Why become a RIAA member?

RIAA provides a hub of timely and relevant responsible investment information for our members, through research, communications, events, webinars, working groups and field trips.

By becoming a RIAA member, you gain access to the full offering of RIAA's activities and research, including:



**Connection** - the largest network of responsible investors in our region, meet and network with industry colleagues, and keep fully informed on developments in the sector.



**Insights and information** - RIAA member-only events, webinars, conference calls, annual field trips including recording of events and key resources. Special RIAA member discounts also apply to our annual Responsible Investment conference in Australia and New Zealand. Gain first access to our annual Responsible Benchmark Report, a critical industry resource measuring the size, growth and performance of the industry. Members can also call on RIAA staff as a key resource for speaking engagements, industry intelligence and connections across the industry.



**Participation** - our working groups bring members together around key responsible investment themes including human rights, corporate engagement and policy. We coordinate ESG Research Australia to increase the quantity and quality of ESG broker research. Our Impact Investment Forum is a dedicated hub to connect and deepen the participation of organisations and individuals in impact investing.



**Certification** - apply to have investment products or services certified and listed on our consumer-facing Responsible Returns online tool.



**Education** - discounted access to the leading global RI education offering, the PRI Academy, receiving a 25% reduction in course fees.



**Leadership** - the best way to demonstrate your organisation's leadership and commitment to responsible investment at a time of unprecedented interest and demand for RI products.

## FY2018 - FY2019 Membership Fees

All fees are in Australian dollars, are expressed as annual fees, and are GST exclusive. Pricing valid from 1 November 2018.

Where fees are tiered based on AUM, this relates to the total value of those assets under management in the Australasian region (Australian and New Zealand) or value of assets managed on behalf of Australian and New Zealand clients.

Membership fees are exclusive of fees associated with the Responsible Investment Certification Program.

<b>Asset Consultant</b>	\$3,465	<b>Dealer Group*</b>	
<b>Asset Manager</b>		0-10 advisers	\$1,600
<\$50m	\$2,651	11-20 advisers	\$3,110
\$50 - \$500m	\$3,705	21-50 advisers	\$5,923
\$500 - \$5b	\$7,293	51-250 advisers	\$9,476
\$5b - \$20b	\$10,082	251+ advisers	\$14,658
\$20b - \$50b	\$13,303	<b>Financial Adviser</b>	\$501
\$50b+	\$14,750	<b>Research Firm</b>	
<b>Asset Owner</b>		0 - 10 FTE	\$2,903
<\$1b	\$2,079	11+ FTE	\$3,317
\$1b - 10b	\$2,653	<b>RI or Impact Consultant</b>	
\$10b - 30b	\$3,088	0 - 5 FTE	\$1,244
>\$30b	\$3,877	6+ FTE	\$2,903
<b>Banking Institution</b>	\$18,191	<b>Supporting Organisation**</b>	\$867
<b>Credit Unions and Mutuals</b>	\$2,903	<b>Supporting Individual</b>	\$250
<b>Trust and Foundations</b>	\$1,981		
<b>Professional Services</b>	\$8,306		

\*Dealer Groups can publicly state their association with RIAA at the corporate website level. However, licensed Advisers cannot individually use the RIAA logo on their individual marketing materials.

\*\*Includes charities, not-for-profits, religious organisations and academic institutions.



**CLICK HERE TO JOIN TODAY**

Join Australia and New Zealand's largest network of responsible, ethical and impact investors.