

RI NEW ZEALAND 16

Responsible Investment Conference

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Tuesday 15th November

Hilton Hotel, Princes Wharf, 147 Quay Street, Auckland

8:30pm - 4:45pm

Followed by drinks 4:45pm - 6:30pm



Exclusions and Screening Discussion

8:00am - 8:45am

Aquamarine 1, Hilton Hotel

Anne-Maree O'Connor, Head of Responsible Investment at the NZ Superannuation Fund and David Beattie, CEO and CIO of Booster will lead a discussion and Q & A on exclusions and screening. This is a practical session on what to consider when establishing a policy on exclusions and the nuts and bolts of execution.

Registration Open

8:30am - 9:00am

Tea and coffee on arrival

Welcome

9:00am - 9:10am

RIAA Update

9:10am - 9:30am

Simon O'Connor, RIAA CEO will be launching new customer polling on how New Zealanders want their KiwiSaver funds invested. In response to the recent attention on KiwiSaver investments, this polling will be critical to determine what are the issues New Zealanders most want their investments to consider.

CEO Update

9:30am - 10:15am

Simon Mackenzie, CEO of Vector Energy will discuss how one of New Zealand's leading energy and infrastructure companies is embracing a more sustainable energy future.

Morning Tea:

10:15am - 10:35am

Social Impact Investing

10:35am - 11:20am

Jenesa Jeram, from The NZ Initiative will provide an introduction to Social Bonds and update you on developments overseas and in New Zealand. Jennifer Gill, CEO of Foundation North will discuss Impact Investing and potential opportunities for NZ investors.

Climate Change, Investor Challenges and Opportunities

11:20am - 12:30pm

In light of the recent Paris Climate Change summit and a further hardening of policy, this session focusses on the likely policy implications, the impact on the investment landscape, risks and opportunities and how investment professionals can best position portfolios. Our expert panel will provide their insights and experiences on this topical and important subject. Our panel members include Dr Ian Woods, AMP Capital, Anne-Maree O'Connor, NZ Superannuation Fund and Matt Christensen of AXA Investment Managers.

Lunch:

12:30pm - 1:30pm

Continued...

From Marginal to Mainstream - Fund Manager Panel

1:30pm – 2:30pm

With Responsible Investing continuing to grow globally, our fund manager panel will discuss and answer topical and pertinent questions. How important is ESG integration within the investment process? Are some approaches more effective than others? What is driving the uptake of responsible investing? How should the industry respond to consumer driven issues such as the KiwiSaver attention. Our panel members include Kristen Le Mesurier, AMP Capital, Tim Murphy, Morningstar, Michael Anderson, MSCI ESG and Simon O'Grady, Gareth Morgan Investments.

Adviser Discussion Panel

2:30pm – 3:10pm

With Responsible Investing gaining traction, globally and in NZ, three experienced financial advisers who advocate responsible investing will discuss their approach and experiences. Chaired by John Berry, Pathfinder, our panel includes Rodger Spiller, Money Matters, Peter Lee, C2C, and Jonathan Neal, Rise Financial.

Afternoon Tea:

3:10pm – 3:30pm

UNPRI Update:

3:30pm – 3:50pm

Matthew McAdam, Head of Australasia will provide an update on the UNPRI and discuss their recent experience on global trends in responsible investing.

Keynote Address:

3:50pm – 4:35pm

Dr Bronwyn King, Oncologist and CEO of Tobacco Free Portfolios will share her experiences in driving tobacco divestment, discuss risks posed by tobacco within portfolios, and comment on global development and response to the tobacco industry.

Closing Comments:

4:35pm – 4:45pm

Networking Event:

4:45pm – 6:30pm

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